

# Interim Report

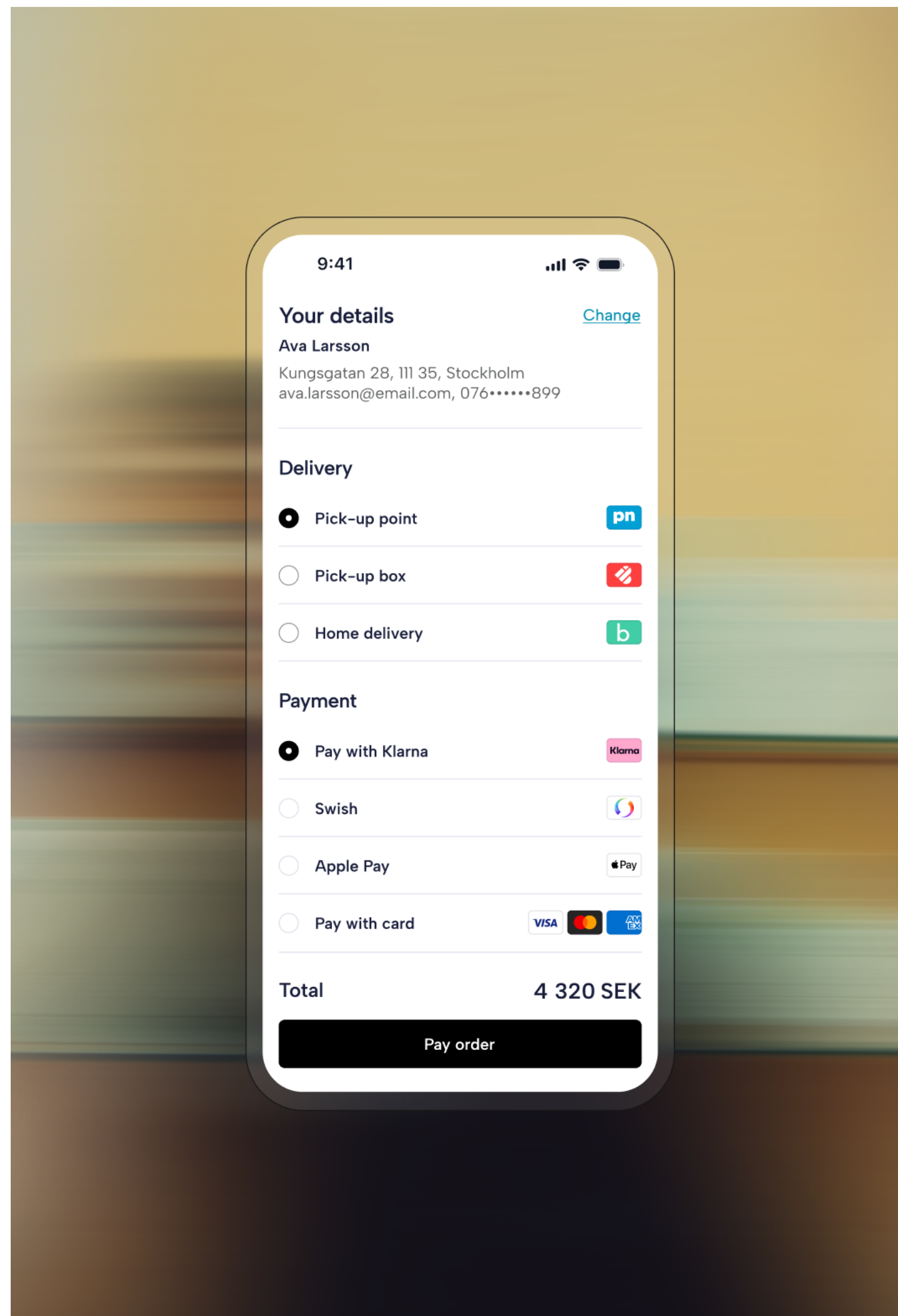
1 January 2026 – 31 March 2026

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First quarter: January 1 – March 31

SEK 274.6m

Net income

SEK 14.4m

Operating profit

SEK -32.0m

Net profit

SEK 4.3m

Cash flow from  
operating activities

## Key events during the quarter

- During the quarter, Kustom BidCo AB's parent company Kustom HoldCo AB entered into an agreement for a directed share issue of SEK 367 million from Resurs Bank. In connection with this, a strategic cooperation agreement was signed to strengthen Kustom's offering to merchants.
- During the period, Kustom entered into an agreement regarding the acquisition of customer contracts from Vipps MobilePay Checkout. The purchase price for this acquisition amounts initially to NOK 408.7 million. In addition, up to a further NOK 81.7 million may be payable as additional consideration, contingent on the performance of the transferred contracts during the twelve months following completion of the acquisition.
- During the quarter, over 400 new merchants began using Kustom's platform. Among the newcomers are Matsmart, Forenom, J Spec, and Pouch Point.
- During the quarter, Kustom continued to expand its global offering through several new payment methods: PayPal globally, MB Way in Portugal, P24 in Poland, and EPS in Austria.
- During the quarter, the company's Mobile Point of Sale solution (mPOS) was released to all merchants in Sweden. mPOS enables in-person payments using a standard smartphone, with all transactions processed within the same system.

## Key Figures

(Amounts in SEKm unless otherwise stated)	Jan-Mar		Full year
	2026	2025	2025
Net income	274.6	302.9	1,192.4
Operating profit	14.4	52.0	196.8
Net profit	-32.0	2.1	-10.4
Cash flow from operating activities	4.3	21.3	6.8

# CEO commentary

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The first quarter of 2026 marks a shift for Kustom. The start of the year shows that our new platform, an enhanced offering and new strategic partnerships are paying off. The market response has been positive, and March volumes grew compared with the same month last year. I am proud of how much we have put in place in such a short time – all of it aimed at making our merchants' daily work easier and helping them grow.

## **Momentum, loyalty and merchant-led expansion**

The first quarter showed strong momentum, both in new contracts signed and in merchants going live on the platform for the first time. The volume growth in March is driven not only by new sales, but also by a significant number of previously signed contracts now converting into transacting business. Over the quarter, more than 400 new merchants went live with Kustom, including Matsmart, Forenom, J Spec and Pouch Point. Chimi and Sweef also chose to expand their partnerships with us.

We signed new agreements with brands such as Flowlife and Dedicated Sweden, and expanded contracts with merchants including Revolution Race, Ridestore, Bemz and E-Ville. This confirms that we are building loyalty and delivering real value.

The business is also broadening geographically, driven by our enhanced global offering. Existing merchants are expanding into new markets – including the UK, Germany, Spain and Poland – via our platform. This shows that our strategy of growing alongside our merchants' international expansion is working. A stronger international offering also means even better conditions for scalable volume growth.

## Product launches during the quarter

### Insight Dashboard

Most merchants know what sells, but have a more limited view of who the buyer is. In March we launched Insight Dashboards, an analytics tool built directly into the merchant portal that turns checkout data into business insights and practical decision support. In a unified view, merchants can see order volume, average order value, customer demographics and purchasing behaviour – without exporting data or building their own reports. It is one example of how we are strengthening our role as a growth engine for our merchants.

### Elements

Our new feature Elements – a shortcut to checkout on the product page – lets merchants integrate payment methods, shipping options and express checkout directly on the product page, cutting steps between expressed interest and conversion. It also gives merchants more flexibility to customize the customer journey on their own terms.

### Mobile Point of Sale

Our first product for physical retail has been rolled out broadly in Sweden, including the new feature "Scan to pay". Mobile POS is easy to use and creates a seamless connection between digital and physical retail, and we are seeing strong demand from merchants across industries and use cases. To name a few; Skolyx used MPOS to open its new physical store in Gothenburg, veterinary clinic Plutovet leverages it both for home visits and in-clinic payments, and SC Styling used MPOS at an automotive fair.

### PayPal and additional local payment methods

We added several new payment methods to the checkout during the quarter. This includes PayPal, one of the world's most widely used payment methods, that is now integrated directly into the checkout. Merchants previously needed a separate integration to offer it, now through our partnership, they only need Kustom. PayPal is especially important in markets such as Germany, where early merchant data shows it quickly becoming one of the most used payment methods in our checkout.

In addition, we have added Portugal's leading mobile payment solution, MB WAY, alongside P24, a preferred payment method among Polish shoppers, and EPS, which holds a dominant position in Austria.

This illustrates a broader point: a localized checkout with a wide range of global and local payment methods, localized languages, address formats, and currencies is not only a key growth driver for Nordic merchants expanding internationally, but also makes our offering highly compelling for new merchants across Europe and supports our continued international expansion. One tangible example is our Polish volume, which has tripled year-on-year since we added the local payment method Blik.

## Share issue, new revenue streams and acquisition

During the quarter, Kustom announced a directed share issue and entered into a strategic partnership with Resurs Bank. Through the partnership, merchants will be offered Resurs Bank's business loan products and B2B invoice in Kustom Checkout. At the same time, Resurs will offer its merchants a checkout built on our infrastructure. Together, this adds new revenue streams for Kustom.

The proceeds from the directed share issue were leveraged to acquire Vipps MobilePay Checkout's customer contracts. This further strengthens our market leading position in the Nordics and will have a positive impact on Kustoms operating profit by SEK 60–65 million on an annual basis, before any amortization of the asset. Alongside the acquisition, we entered into a distribution partnership with Vipps MobilePay – which operates the Nordics' largest digital wallet, with more than twelve million users – under which Kustom becomes the recommended checkout solution for the payment method.

## Outlook

Kustom has had a strong start to 2026, supported by positive volume growth, and a steady inflow of new merchants and renewed contracts. Combined with healthy margins, a stable cost base and our leading platform, this gives us strong conditions for positive net revenue growth during the year. Our strategy is unchanged: to offer the best and most adaptable checkout solution for merchants who want to grow in Europe – on their terms.



Kamjar Hajabdolahi, CEO

# Kustom in brief

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Kustom is the Nordic market leader in checkout solutions, helping merchants across Europe grow.

Kustom's checkout solution increases completed purchases and shopper satisfaction without adding unnecessary complexity. The solution delivers market-leading conversion, is customizable for specific industries and markets, and is independent of platforms and payment methods. This enables merchants to offer a checkout tailored to their shoppers and operational needs. Kustom also views transparency and clear terms as both a prerequisite and a strength that encourages shoppers to return and purchase again.

Kustom was founded in 2024 by a group of Swedish entrepreneurs led by Kamjar Hajabdolahi and BLQ Invest. The group acquired Klarna Checkout with the vision of creating a dedicated, merchant-focused company with the ambition to develop the best checkout solution on the market.

As an independent company, Kustom has since 2024 strengthened its technical platform, deepened its partnerships and built an organization with deep expertise in checkout, payments and e-commerce. In addition, Kustom has further developed its offering through new payment methods and improved customer support, securing the foundation for long-term growth.

With these core building blocks in place, Kustom continues to expand geographically while maintaining a strong local focus, particularly in the Nordics.

Today, Kustom serves more than 24,000 connected merchants across 170 markets and has converted more than 25 million shoppers.

## Strategy

Kustom's vision is to lead the European checkout revolution. With a clear merchant-first strategy, the company is developing a scalable and independent checkout solution purpose-built for Europe's fragmented markets.

The offering extends beyond payments. Kustom orchestrates the entire checkout experience.

Through an open ecosystem and partnerships with leading providers, Kustom brings together locally relevant and shopper-friendly payment methods, flexible shipping options and other conversion-driving features into a comprehensive and user-friendly solution without technical lock-in.

The name Kustom reflects the company's vision of offering a high degree of customization for merchants. It represents Kustom's continuous commitment to responding to merchant needs through product development and innovation.

The checkout can be tailored to merchants' unique needs and is built to scale as the business grows. Through a seamless and transparent purchase experience, Kustom drives market-leading conversion and long-term shopper satisfaction.

For merchants, this means the ability to shape their commerce on their own terms while being able to focus on what matters most: growing their business.

As commerce evolves, Kustom continues to expand its capabilities to unify online and in-person payments within a single platform and, over time, enable unified commerce built for Europe's fragmented markets.

Kustom's long-term ambition is to become the leading checkout solution in Europe.

# Financial performance in the first quarter

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1 January– 31 March 2026

## Net Income

Net income for the quarter amounted to SEK 274.6 (302.9) million, which is SEK 28.3 million lower than the same period last year. The equivalent year-on-year gap in Q4 2024 was SEK 57.5 million, which has now halved in the first quarter, a clear indicator of the trend toward net income growth later in the year. This has been driven by a number of merchants contracted that was signed during the previous year that have now started transacting and ramping up on the company's platform.

## Operating profit

Operating profit for the quarter amounted to SEK 14.4 (52.0) million which is SEK 37.6 million lower than the same period in the prior year. This is primarily a result of lower net income as well as the fact that the company's new platform is now in operation, meaning that development costs are no longer capitalised to the same extent, but are instead amortised. As with net income, however, the comparable figure is trending in a positive direction, with a SEK 10.4 million smaller decline than what was reported in the fourth quarter of 2025.

## Net profit

Net profit for the period amounted to SEK -32.0 (2.1) million which is SEK 34.1 million lower than the same period in the prior year.

## Liquidity and cash flow

The underlying business generated SEK 14.0 (38.4) million in positive cash flow before changes in working capital.

Cash flow from operating activities amounted to SEK 4.3 (21.3) million.

Cash flow from investing activities amounted to SEK -2.4 (-22.5) million.

Cash flow from financing activities amounted to SEK -1.9 (-79.4) million.

Cash flow for the quarter amounted to SEK 0.1 (-80.6) million. During the same period in the prior year, the company repaid a credit facility of SEK 78.6 million, which makes the period's cash flow SEK 2.1 million better compared to the prior year, even when adjusted for the prior year's repayment of the credit facility.

At the end of the period, the Group's cash and cash equivalents amounted to SEK 65.4 (129.3) million

## Financial position

Equity amounted to SEK 295.8 (340.3) million. Total assets amounted to SEK 2,243.4 (2,371.3) million.

## Key events after the reporting period

In April, Kustom HoldCo AB's new share issue was completed and payment was received for new Class C shares. In connection with this, Kustom HoldCo AB made a shareholder contribution to Kustom BidCo AB of SEK 367 million.

In May, Kustom AB, a subsidiary of Kustom BidCo AB, completed the acquisition of customer contracts from Vipps MobilePay Checkout. The purchase price for this acquisition amounts initially to NOK 408.7 million.

## Employees

The total workforce of the Group as of March 31, 2026 amounted to 115 people, of which 104 were full-time employees.

## Risks and uncertainties

Kustom's operations are exposed to risks and uncertainties that may affect the results or financial position to varying degrees. These can be divided into operational risks and financial risks. Risks are measured, controlled and, if necessary, remedied to protect the Group's capital and reputation. When assessing the Group's future development, it is important to consider these risk factors.

Some of the most significant operational risks are linked to the following factors:

### Macroeconomic effects

The aggravated macroeconomic conditions of recent years, which have been reflected in increased interest rates, rising inflation and increased energy prices, may have a negative impact on consumer demand thus affecting the business of Kustom's customers (merchants). Kustom cannot currently see any noticeable effect on the Group's financial performance.

### IT security, operational disruptions and technical development

Kustom conducts operations that are heavily dependent on IT infrastructure and security to maintain service delivery. Furthermore, the Group operates in an industry with rapid technological development, which requires continuous development of products and services in order to maintain competitiveness.

### The ability to recruit and retain competence

Kustom is dependent on the knowledge, experience and commitment of its employees, and to some extent consultants, for continued development. The Group is also dependent on key individuals at management level. There are risks associated with the Group's ability to recruit and retain key competence, which may result in adverse effects on the Group's operations, earnings and financial position.

## Financial instruments and risk management

Kustom is primarily exposed to financial risks in the form of credit risk, liquidity and refinancing risk, and market risk (currency risk and interest rate risk). The Group is exposed to credit risk in the form of financial assets such as trade receivables and cash and cash equivalents as well as certain financial guarantees under agreements with payment providers, which are minimized by the fact that Kustom receives the majority of its revenues through deductions of transaction settlement amounts. The Group is primarily exposed to interest rate risk through its bond loan and other credit facilities. Only a minor currency risk exists. The Group generates positive cash flow from operating activities, which is estimated to cover liquidity needs in the short term.

## Parent company

The parent company Kustom BidCo AB (publ) reported other income for the period January to March 2026 of SEK 0.8 (0.8) million.

Other external expenses amounted to SEK -1.1 (-1.4) million for the period January to March 2026.

The parent company's result before tax for the period January to March 2026 amounted to SEK -39.2 (-37.9) million.

The parent company's cash and cash equivalents amounted to SEK 2.5 (34.7) million on March 31, 2026.

Related party transactions are presented in Note 6.

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# Financial reports



## Condensed Consolidated Statement of Profit or Loss

(Amounts in SEKm)	Jan-Mar		Full year
	2026	2025	2025
Net income	274.6	302.9	1,192.4
Work performed by entity and capitalized	2.1	12.3	44.3
Other income	0.5	0	1.9
Transaction and commission expenses	-177.1	-172.5	-678.7
Employee benefits	-38.2	-27.7	-128.1
Other external expenses	-14.6	-30.9	-100.3
Depreciation, Amortization and Impairment	-32.9	-32.2	-134.7
<b>Operating profit</b>	<b>14.4</b>	<b>52.0</b>	<b>196.8</b>
Finance income	3.6	1.8	5.6
Finance cost	-35.6	-36.7	-154.9
<b>Profit before tax</b>	<b>-17.6</b>	<b>17.1</b>	<b>47.6</b>
Income tax expense	-14.3	-15	-58.0
<b>Net profit*</b>	<b>-32.0</b>	<b>2.1</b>	<b>-10.4</b>

\* Profit for the period corresponds to comprehensive income for the period. The entire profit for the period is attributable to the owners of the parent company.

## Condensed Consolidated Statement of Financial Position

(Amounts in SEKm)	2026-03-31	2025-03-31	2025-12-31
<b>ASSETS</b>			
<b>Non-current assets</b>			
Goodwill	744.8	744.8	744.8
Merchant relationships	1,070.9	1,164.0	1,094.2
Technology	168.7	163.2	174.4
Property, plant and equipment	0.6	0.4	0.6
Right-of-use assets	0.0	15.2	1.7
Other long-term receivables	1.1	1.1	1.0
<b>Total non-current assets</b>	<b>1,986.1</b>	<b>2,088.7</b>	<b>2,016.7</b>
<b>Current assets</b>			
Trade receivables	70.1	39.0	22.9
Current tax receivables	6.6	14.5	5.2
Other current receivables	67.6	81.8	79.6
Current receivables group companies	0.5	0.5	0.5
Prepayments and other accrued income	47.2	17.4	42.2
Cash and cash equivalents	65.4	129.3	64.4
<b>Total current assets</b>	<b>257.3</b>	<b>282.6</b>	<b>214.8</b>
<b>TOTAL ASSETS</b>	<b>2,243.4</b>	<b>2,371.3</b>	<b>2,231.5</b>
<b>EQUITY</b>			
Share capital	0.5	0.5	0.5
Other paid-in capital	337.0	337.0	337.0
Retained earnings including net profit	-41.7	2.8	-9.7
<b>Total equity attributable to owners of the parent company</b>	<b>295.8</b>	<b>340.3</b>	<b>327.8</b>
<b>Non-current liabilities</b>			
Deferred tax liability	86.1	28.7	71.7
Long-term interest-bearing lease liabilities	-	9.1	-
Issued bonds	1,670.4	1,657.2	1,667.1
<b>Total non-current liabilities</b>	<b>1,756.4</b>	<b>1,695.0</b>	<b>1,738.8</b>
<b>Current liabilities</b>			
Current lease liabilities, interest-bearing	0.0	6.7	1.1
Trade payables	13.5	35.3	14.3
Other short-term liabilities	49.2	111.5	49.7
Provisions	13.6	14.9	15.8
Accrued expenses and deferred income	114.9	167.6	84.0
<b>Total current liabilities</b>	<b>191.2</b>	<b>336.0</b>	<b>164.9</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,243.4</b>	<b>2,371.3</b>	<b>2,231.5</b>

## Condensed Consolidated Statement of Changes in Equity

(Amounts in SEKm)	2026-03-31	2025-03-31	2025-12-31
Equity at start of period	327.8	338.3	338.3
<b>Comprehensive income</b>			
Net profit	-32.0	2.1	-10.4
<b>Total comprehensive income</b>	<b>-32.0</b>	<b>2.1</b>	<b>-10.4</b>
<b>Transactions with owners</b>			
Capital contribution	-	-	-
<b>Total transactions with owners</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Equity at end of period</b>	<b>295.8</b>	<b>340.3</b>	<b>327.8</b>

## Condensed Consolidated Statement of Cash Flows

(Amounts in SEKm)	Jan-Mar		Full year
	2026	2025	2025
<b>Operating activities</b>			
Operating profit	14.4	52.0	196.8
Adjustments for non-cash items in operating activities:			
<i>Depreciation &amp; amortization</i>	32.9	32.2	134.7
<i>Other non-cash items</i>	-	-1.3	-2.8
Interest received	0.0	0.0	2.1
Interest paid	-32.0	-39.0	-141.0
Income taxes paid	-1.4	-5.5	3.9
<b>Cash flow from operating activities before changes in working capital</b>	<b>14.0</b>	<b>38.4</b>	<b>193.7</b>
<b>Changes in working capital</b>			
Increase (-) / Decrease (+) in trade receivables	-46.9	0.6	-23.4
Increase (-) / Decrease (+) in other receivables	5.7	20.0	-65.3
Increase (+) / Decrease (-) in trade payables	-0.8	29.4	8.4
Increase (+) / Decrease (-) in other liabilities	32.3	-67.0	-106.6
<b>Cash flow from operating activities</b>	<b>4.3</b>	<b>21.3</b>	<b>6.8</b>
<b>Investing activities</b>			
Investments in capitalized technology	-2.2	-22.3	-59.2
Investments in property, plant & equipment	-0.1	-	-0.4
Investments in financial non-current assets	0.0	-0.2	-0.1
<b>Cash flow from investing activities</b>	<b>-2.4</b>	<b>-22.5</b>	<b>-59.7</b>
<b>Financing activities</b>			
Liabilities to credit institutions	-	-78.6	-78.6
Amortization of lease liabilities	-1.9	-0.8	-8.3
<b>Cash flow from financing activities</b>	<b>-1.9</b>	<b>-79.4</b>	<b>-86.8</b>
<b>Cash flow for the period</b>	<b>0.1</b>	<b>-80.6</b>	<b>-139.6</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>64.4</b>	<b>207.3</b>	<b>207.3</b>
Exchange rate diff. in cash and cash equivalents	0.9	2.5	-3.3
<b>Cash and cash equivalents at the end of the period</b>	<b>65.4</b>	<b>129.3</b>	<b>64.4</b>

## Summary of the Parent Company's income statement

(Amounts in SEKm)	Jan-Mar		Helår
	2026	2025	2025
Other income	0.8	0.8	3.3
Other external expenses	-1.1	-1.4	-5.4
<b>Operating result</b>	<b>-0.3</b>	<b>-0.6</b>	<b>-2.1</b>
Financial income	0.0	0.0	2.6
Financial expenses	-39.0	-37.3	-157.4
<b>Result before tax</b>	<b>-39.2</b>	<b>-37.9</b>	<b>-157.0</b>
Income tax expense	-	-	-
<b>Net result for the period*</b>	<b>-39.2</b>	<b>-37.9</b>	<b>-157.0</b>

\* Profit for the period is consistent with comprehensive income for the period.

## Summary of the Parent Company's balance sheet

(Amounts in SEKm)	2026-03-31	2025-03-31	2025-12-31
<b>ASSETS</b>			
<b>Fixed assets</b>			
Participation in Group companies	2,076.7	2,076.7	2,076.7
<b>Total fixed assets</b>	<b>2,076.7</b>	<b>2,076.7</b>	<b>2,076.7</b>
<b>Current assets</b>			
Other current receivables	0.2	0.6	0.3
Receivables from Group companies	1.2	0.8	1.5
Cash & cash equivalents	2.5	34.7	33.8
<b>Total current assets</b>	<b>3.8</b>	<b>36.1</b>	<b>35.6</b>
<b>TOTAL ASSETS</b>	<b>2,080.5</b>	<b>2,112.8</b>	<b>2,112.3</b>
<b>EGET KAPITAL</b>			
<i>Restricted equity</i>			
Share capital	0.5	0.5	0.5
<i>Unrestricted equity</i>			
Other paid-in capital	337.0	337.0	337.0
Retained earnings	-233.9	-76.9	-76.9
Net profit	-39.2	-37.9	-157.0
<b>Total equity</b>	<b>64.4</b>	<b>222.7</b>	<b>103.6</b>
<b>Non-current liabilities</b>			
Issued bonds	1,670.4	1,657.2	1,667.1
Liabilities to group companies	62.9	198.4	61.9
<b>Total non-current liabilities</b>	<b>1,733.3</b>	<b>1,855.6</b>	<b>1,729.0</b>
<b>Current liabilities</b>			
Liabilities to group companies	250.1	-	247.3
Trade payables	0.7	1.0	0.5
Accrued expenses and deferred income	32.1	33.5	31.8
<b>Total current liabilities</b>	<b>282.9</b>	<b>34.5</b>	<b>279.6</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,080.5</b>	<b>2,112.8</b>	<b>2,112.3</b>

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# Notes to the financial reports



## Note 1 – General information

Kustom BidCo AB (publ) with company registration number 559363-9643 is a limited liability company registered in Sweden with its registered office in Stockholm. The address of the head office is Sturegatan 6, 114 35 Stockholm.

The main business of the Company and its subsidiaries (the "Group") is to offer a comprehensive and tailor-made checkout solution in Europe. With the most efficient and customizable checkout solution on the market, Kustom helps merchants tailor their checkout experience to their unique needs.

The financial statements are presented in millions of Swedish kronor (MSEK).

## Note 2 – Key accounting principles

### Basis for establishment

This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting.

The consolidated financial statements have been prepared in accordance with international Financial Reporting Standards (IFRS) and interpretations by the IFRS Interpretations Committee (IFRIC) as adopted by the EU. In addition, the Annual Accounts Act and the Swedish Council for Sustainability and Financial Reporting's recommendation RFR 1 Supplementary accounting rules for groups are applied.

The Parent Company's financial reports have been prepared in accordance with the Annual Accounts Act and RFR 2 Accounting for Legal Entities.

Disclosures in accordance with IAS 34 Interim Financial Reporting are provided both in the notes and elsewhere in the interim report.

The financial statements have been prepared on a cost basis, except for the revaluation of certain financial instruments which are measured at fair value at the end of each reporting period, as further described in the Accounting Policies below.

The accounting and calculation methods are consistent with those applied in the 2025 annual report.

## Note 3 – Key sources of estimation uncertainty

### Intangible assets and goodwill

Goodwill and other intangible assets are tested for impairment by estimating the recoverable amount of cash generating units. As a basis for this, Kustom's management assesses future cash flows. These estimates are based on, and dependent on, a number of factors. Examples of factors are the useful life period and how technological development affects it. Kustom operates in a market where both technology and consumer behavior can change rapidly. Examples of changes in consumer behavior are online versus offline shopping, as well as consumers' preference for certain payment methods.

Kustom's management maintains that the assumptions underpinning estimated future cash flows are reasonable. Nevertheless, there are uncertainties in these that may affect the valuation of the above-mentioned asset classes.

## Note 4 – Breakdown of revenue from contracts with customers

(Amounts i SEKm)	Jan-Mar		Full year
	2026	2025	2025
Nordics	256.3	271.2	1,099.9
Rest of World	18.3	31.7	92.4
<b>Total</b>	<b>274.6</b>	<b>302.9</b>	<b>1,192.4</b>

## Note 5 — Pledged assets and contingent liabilities

As security for the Group's outstanding senior secured corporate bonds of a nominal value of SEK 1,700,000,000 maturing in July 2028, shares in the subsidiary Kustom AB have been pledged by way of first-priority pledge and intra-group receivables have been assigned as security. The value of the pledge amounts to SEK 2,194 million. Kustom AB has furthermore provided guarantees for all of the issuer's obligations under the bond terms.

A bank guarantee provided as security for the Group's obligations under lease agreements amounts to SEK 9.2 million.

## Note 6 — Related party transactions

The Group has received management services and other administrative services invoiced by related parties. The transactions have been conducted on market terms.

In addition to the above, the Parent Company has also received an intra-group loan from Kustom AB, including an associated market-based interest rate.

## Financial calendar:

Interim report April – June 2026  
Interim report July – September 2026  
Year end report 2026

August, 27 2026  
November, 26 2026  
February, 25 2027

For further information, please contact:  
[investors@kustom.co](mailto:investors@kustom.co)  
[press@kustom.co](mailto:press@kustom.co)

This information is such information that Kustom BidCo AB (publ) is obliged to make public pursuant to the EU's Market Abuse Regulation (596/2014/EU). This information was submitted for publication, through the agency of the contact persons set out in the press release concerning this report, on May 22nd, 2026, at 08:00 CEST.

This report has not been reviewed by the company's auditors.

The Board of Directors and the CEO ensure that the interim report provides a fair overview of the Parent Company's and the Group's operations, financial position and results and describes material risks and uncertainties faced by the Parent Company and the companies in the Group.

Stockholm, May 22, 2026

Kustom BidCo AB (publ)  
559363-9643  
Sturegatan 6  
114 35 Stockholm, Sweden

The logo for Kustom, featuring the word "Kustom" in a bold, black, sans-serif font. The letter "K" is stylized with a white crossbar.